

ANADOLU CAM SANAYII A.Ş.

Non-current Financial Asset Acquisition

Related Companies	[SISE]	
	Noncurrent Financial Asset Acquisition	
	Update Notification Flag	Hayır (No)
	Correction Notification Flag	Hayır (No)
	Date Of The Previous Notification About The Same Subject	-
	Postponed Notification Flag	Hayır (No)
	Announcement Content	
	Board Decision Date for Acquisition	29/03/2017
	Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
	Title of Non-current Financial Asset Acquired	Anadolu Cam Yenişehir San. A.Ş.
	Field of Activity of Non-current Financial Asset whose Shares were being Acquired	The scope of business activities of the company encompasses opening, establishing and operating factories with the purpose of producing and sales of regular and qualified glass, bottles and industrial containers.
	Capital of Noncurrent Financial Asset	79.000.000 TL
	Acquirement Way	Satın Alma (Purchase)
	Date on which the Transaction was/will be Completed	30/03/2017
	Acquisition Conditions	Peşin (Cash)
	Detailed Conditions if it is a Timed Payment	-
	Nominal Value of Shares Acquired	11.850.000
	Purchase Price Per Share	5,93 TL
	Total Purchasing Value	70.271.250 TL
	Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	15
	Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100
	Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100
	Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	1,59
	Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	3,98
	Effects on Company Operations	Non-controlling interests will not be exist.
	Did Takeover Bid Obligation Arised?	Hayır (No)
	Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
	Title/ Name-Surname of Counter Party	T. Şişe ve Cam Fabrikaları A.Ş.
	Is Counter Party a Related Party According to CMB Regulations?	Evet (Yes)
	Relation with Counter Party if any	Parent company
	Agreement Signing Date if Exists	-

Value Determination Method of Non-current Financial Asset	Reduced cash flow method
Did Valuation Report be Prepared?	Düzenlendi (Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	13.03.2017
Title of Valuation Company Prepared Report	KPMG Akis Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş.
Value Determined in Valuation Report if Exists	468.475.000 TL
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	
Anadolu Cam Yenişehir Sanayi A.S.'s 15% shares are held by T. Şişe ve Cam Fabrikaları A.Ş.. This 15% shares has been purchased amounted 70.271.250 TL in cash . Sale price is determined based on the KPMG Akis Bağımsız Denetim and Serbest Muhasebeci Mali Müşavirlik A.Ş. valuation report dated 13/03/2017.	

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.