



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE ŞİŞE VE CAM FABRİKALARI A.Ş. Material Event Disclosure (General)

Summary

Developments on Eurobond Issuance - Completion



Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	22.04.2024 - 24.04.2024
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Pursuant to our public disclosures dated 22/04/2024 and 24/04/2024, the issuance and sale of Eurobonds with nominal values of USD 500,000,000 and USD 600,000,000 to qualified investors abroad, rated "B2" by Moody's and "BB-" by Fitch, listed on the Irish Stock Exchange (Euronext Dublin) by Sisecam UK PLC, a 100% owned subsidiary of our Company have been completed and the net proceeds were transferred to Sisecam UK PLC accounts.

In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.