



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE ŞİŞE VE CAM FABRİKALARI A.Ş. Material Event Disclosure (General)

Summary

Developments on Eurobond Issuance - TAP Pricing



Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	22.04.2024 - 24.04.2024 - 02.05.2024
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

The bookbuilding process of a tap Eurobond issuance by our 100% owned subsidiary Sisecam UK PLC, to be consolidated with the Eurobonds with nominal values of USD 500,000,000 due 02/05/2029 and USD 600,000,000 due 02/05/2032 sold to qualified investors abroad as announced with our public disclosures dated 22/04/2024, 24/04/2024 and 02/05/2024, within the format of "Regulation S" and "Rule 144A" regulations to qualified investors abroad and listed on the Irish Stock Exchange (*Euronext Dublin*) is finalized.

The information regarding the bonds to be issued in two different maturities is as follows:

- USD 175,000,000 nominal value with a 5-year maturity, May 2, 2029 as the redemption date, and 7.5% coupon rate
- USD 225,000,000 nominal value with an 8-year maturity, May 2, 2032 as the redemption date, and 8.0% coupon rate.

The transaction is expected to be completed on 20/05/2024, subject to the execution of final documentation and other customary conditions applicable to such transactions. Any further developments will be disclosed

In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.