



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE ŞİŞE VE CAM FABRİKALARI A.Ş. Non-current Financial Asset Acquisition

Summary

Establishment of a new company

Noncurrent Financial Asset Acquisition

Related Companies

Related Funds

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	12/07/2024
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Since Sisecam Investment B.V. is a non-public company, there are no independent board members on its board of directors.
Title of Non-current Financial Asset Acquired	Pivdenna B.V.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Holding Company
Capital of Noncurrent Financial Asset	USD 6,600,000
Acquirement Way	Kuruluşta Edinim (Establishment)
Date on which the Transaction was/will be Completed	15/07/2024
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	USD 6,600,000
Purchase Price Per Share	1 USD
Total Purchasing Value	USD 6,600,000
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	100%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	%0,07
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%0,14
Effects on Company Operations	It is expected to be positive.
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)

Title/ Name-Surname of Counter Party	-
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	-
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	New company establishment
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

To restructure our non-operational subsidiary in Ukraine, which is 100% owned by our Company through Sisecam Investment B.V. ("SIBV"), our wholly owned subsidiary located in the Netherlands; the establishment of a new company named Pivdena BV located in the Netherlands, in which SIBV holds 100% of its capital, was completed on July 15, 2024.

In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.