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📄 SODA SANAYİİ A.Ş. / SODA, 2016 [SISE] 01.03.2016 19:26:40

📄 Board Resolution for the Distribution of the Profit Share

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Is this disclosure an update?	No
Is this a deferred disclosure?	No
Brief Information	Proposal for the Distribution of the 2015 Profit Share

Date of the Board Resolution	01.03.2016
Date of General Assembly where this issue will be discussed	23.03.2016

Proposed Payment Type of Cash Profit Share	In advance
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Information on the Share Groups	Cash profit share that is proposed to be paid for shares with a nominal value of TL 1 - Gross (TL)	Cash profit share that is proposed to be paid for shares with a nominal value of TL 1 - Net (TL)
SODA(Former),TRASODAS91E5	0,3636363	0,3090909

Information on the Share Groups	Amount of profit share proposed to be distributed as shares (TL)	Rate of profit share proposed to be distributed as share (%)
SODA(Former),TRASODAS91E5	90.000.000,000	13,63636

📄 ADDITIONAL DISCLOSURES:

It has been resolved that our net consolidated profit before tax in 2015 which amounts to TL 434.414.674, as specified in our 2015 consolidated balance sheet, which is prepared in accordance with the "Communique on Principles for the Financial Reporting in the Capital Markets" by the Capital Markets Board (CMB) under Series II-14.1 shall be distinguished as follows according to the CMB's regulations on the profit distribution, the Article 28 of our articles of association and our company's publicly disclosed principles in its "Policy of Profit Distribution";

- The gross dividend of TL 240.000.000 amounting to 36,36363% of the issued capital shall be distributed in cash, and dividend of TL 90.000.000 amounting to 13,63636% of the issued capital shall be distributed as bonus share,
- The payment date for the cash dividends shall be April 29, 2016, and the bonus shares shall be distributed following the completion of the legal process, these matters shall be submitted to the information and approval of the Shareholders' Ordinary General Assembly, which will take place on March 23, 2016.

We declare that our abovementioned disclosures comply with the principles stated in the Communique of the Capital Markets Board under Series: VIII, No: 54; and completely represent the relevant information that have reached us in this matter(s); and are in compliance with our ledgers, records and documents; and that we have made our best effort to obtain the relevant information completely and accurately as well as are responsible for such disclosures.

SODA SANAYİİ A.Ş.
2015 Profit Distribution Statement (TL)

1.	Issued Capital		660.000.000,00
	General Legal Reserves (According to the legal records)		84.526.960,01
	Information on the preferred shares, if any, in the profit distribution as per the articles of association		
		According to CMB	According to Legal Records (LR)
3.	Profit for the financial period	510.154.523,00	452.020.482,59
4.	Taxes (-)	(79.979.235,00)	(69.973.596,88)
5.	Net profit for the financial period (=) (*)	434.414.674,00	382.046.885,71
6.	Accumulated Losses (-)	-	-
7.	General Legal Reserves (-)	(19.102.344,29)	(19.102.344,29)
8.	Amount that is privately funded as per the Article 5/1-e of the Corporate Tax Law.	(298.791,24)	(298.791,24)
9.	Net distributable profit for the financial period (=)	415.013.538,47	362.645.750,18
10.	Donations during the year (+)	61.977,22	
11.	Net distributable profit with the added donations	415.075.515,69	
12.	First profit share for the partners	330.000.000,00	
	- Cash	240.000.000,00	
	- Unpaid	90.000.000,00	
	- Total	330.000.000,00	
13.	Profit share distributed to the preferred share owners		
14.	Other profit shares distributed to		
	- the board members		
	- the employees		
	- the parties other than shareholders		
15.	Profit share distributed to the dividend right certificate owners		
16.	Second profit share for the partners		
17.	General Legal Reserves	20.700.000	
18.	Statutory reserves		
19.	Special reserves		
20.	Extraordinary reserves	64.313.538,47	11.945.750,18
21.	Other resources projected to be distributed		

STATEMENT OF PROFIT SHARE RATES

	GROUP	TOTAL DISTRIBUTED PROFIT		TOTAL DISTRIBUTED PROFIT SHARE / NET DISTRIBUTABLE PROFIT FOR THE FINANCIAL PERIOD	PROFIT SHARE CORRESPONDING TO THE SHARES WITH A NOMINAL VALUE OF 1 TL	
		CASH (TL)	BONUS (TL)	RATE (%)	AMOUNT (TL)	RATE (%)
NET (**)	-	204.000.000,00	90.000.000,00	70,84%	0,44545	44,55%

The partnership's net profit for the financial period is (510.154.523 - 79.979.235 =) TL 430.175.288, (*) TL 6.658.345 of this amount corresponds to non-controlling shares, and TL 10.897.731 of this amount corresponds to the total tax expenses of the engaged activities, as represented on the other comprehensive statement of income, this represents an amount of (430.175.288 + (10.897.731 - 6.658.345) =) TL 434.414.674, being the main partnership's net profit for the financial period.

(**) Assumed that the profit share is distributed to a partner, who is a fully accountable natural person, and that there are no earnings subject to the exceptions in distribution, the withholding rate is considered as 15% according to the resolution rendered by the Council of Ministers in 23/07/2006 under the number 2006/10731, so the net values of the profit share amounts per gross share are shown accordingly, and the ratio of distributed profit share to the net distributable profit for the financial period corresponds to 79,515485%.