



**KAMUYU AYDINLATMA PLATFORMU**

**SODA SANAYİİ A.Ş.**  
**Notification Regarding Capital Increase**

# Notification Regarding Capital Increase

<b>Summary Info</b>	CMB Application on Capital Increase
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	26.05.2017
<b>Authorized Capital (TL)</b>	2.500.000.000
<b>Paid-in Capital (TL)</b>	750.000.000
<b>Target Capital (TL)</b>	900.000.000

## Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares' ISIN	Nevi
SODA, TRASODAS91E5	750.000.000	73.000.000	9,73333	77.000.000	10,26666		SODA, TRASODAS91E5	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
<b>TOTAL</b>	750.000.000	73.000.000,000	9,73333	77.000.000,000	10,26666

Details of Internal Resources :	
Affiliates And Properties Sales Gains (TL)	304.973,11
Reserves (TL)	72.695.026,89

## Other Aspects To Be Notified

<b>Number of Articles of Association Item To Be Amended</b>	6
<b>Capital Market Board Application Date Regarding Articles of Association</b>	30.05.2017
<b>Capital Market Board Application Date</b>	30.05.2017
<b>Property of Increased Capital Shares</b>	Dematerialized Share

## Additional Explanations

It's decided to increase Soda Sanayii A.Ş. paid-in capital, within the upper limit of the company's registered capital ( TL2.500.000.000) from TL 750.000.000 to TL 900.000.000

150.000.000 Turkish Lira which is increased,

a) The amount of 77.000.000 Turkish Lira is to be met by 2016 profit share in accordance with the decision taken by the Ordinary General Meeting of the Shareholders, which convened on March 28, 2017.

b) In accordance with article 5/1-e of Corporate Tax Law, 304.973,11 Turkish Lira is to be met by the profit from both the sales of real estate and participation shares.

c) 72.695.026,89 Turkish Lira is to be met by the extraordinary reserve funds.

d) It's decided to distribute bonus shares, corresponding to %20,00000 of the paid-in capital, in the form of common shares without a group difference and monitored by the Central Depository Institution (MKK), to the shareholders.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.